

Welcome - we here at DTA & Associates would like to take this opportunity to announce our partnership with Ziad Musharbash. Ziad is a financial advisor providing mutual fund dealer services from Brownstone Investment Planning Inc. based out of Toronto Ontario.

He specializes in the development and implementation of comprehensive financial plans which are the blueprints to building a successful financial future. The process of financial planning involves identifying needs and presenting solutions in the areas of: personal risk management, budgeting, retirement planning, investments, taxation, and estate planning. Working with you, Ziad will develop a financial plan that is tailored to your overall financial well-being taking into consideration the priorities, values, and risk tolerance that are important to each individual.

Ziad is also a proponent of public education and regularly hosts seminars and speaking engagements to help educate the public on how to effectively manage their financial resources and maintain their financial well being.

Fully licenced in Ontario to manage labour sponsored and segregated funds, he also has vast experience in life insurance planning. Ziad is able to help with all aspects of your financial well being for today and tomorrow.

We invite you to make an appointment with Ziad to welcome him and discuss your financial planning needs.



Ziad Musharbash



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