

Let the professionals at DTA & Associates help you maximize your refund and get you every tax credit and deduction you're entitled to.

To help you prepare to come see us, use our handy checklist:

Slips

- All T4 slips
 - All other information slips (T3, T5, T4E, T4A, T4AP)
 - All other sources of income
 - Old Age Security and CPP benefits
 - Other pensions and annuities
 - Employment insurance benefits
 - Social assistance payments
 - Worker's compensation benefits
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Receipts

- Interest and dividends
 - Sale or deemed sale of stocks, bonds or real estate
 - Receipt of support for a child or spouse or common-law partner
 - RRSP income or withdrawals
 - Receipts for professional or union dues
 - Tool expenses
 - Medical expenses
 - Tuition/Education receipts for qualify students
 - Transit pass receipts
 - Political contribution receipts
 - Child care expenses
 - Adoption expenses
 - Children's sports programs
 - Moving expenses
 - Interest paid on student loans
 - Carrying charges and interest expenses
 - Automobile expenses
 - Travel and meal expenses
 - In-home office expenses
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Other Documentation

- Notice of Assessment
- Any Canada Revenue Agency correspondence
- Capital gains/losses records
- Rental income and expense records
- Business, farm or fishing income and expense records
- Disability Tax Credit application (T2201)
- Declaration of Conditions of Employment (T2200)
- Automobile/Travel logbooks

